

- "Bundling" occurs when a procedure or service with a unique CPT® or HCPCS code is included as part of a "more extensive" procedure or service provided at the same time.
- "Unbundling" errors—coding separately for procedures that should have been bundled—are a frequent cause of claims denials and negative audit findings.

Bundling & Unbundling Services

- A new patient is one who has not received any professional service from the clinician or another clinician of the same specialty who belongs to the same group practice within the past three years.
- For ADPH this means one initial visit, per patient, per county health department, per lifetime.



What is a New Patient?

· An established patient is one who has received professional services from the clinician or another clinician of the same specialty who belongs to the same group practice within the past 3 years.

> 99213 mid level established patient; office or other outpatient

What is an Established Patient?

- E/M coding is the process by which clinician patient encounters are translated into five digit CPT codes to facilitate billing.
- The provider selects the appropriate billing code for the visit based on services provided.
- Codes start with "99."
- · Documentation within the health record must clearly support the procedures, services, and supplies coded.

Evaluation and Management (E/M)

• There are three key components to consider when selecting the appropriate E&M code:

- History
- **Physical Exam**
- Medical Decision Making (MDM)
- <u>All three components</u> must be documented for a new or initial visit .
- Only two of the three components must be documented for established patients (seen within the past three years).

Determining the Correct E & M Code

Chief Complaint	History of Present Illness	Review of Systems	Past Famil or/or Soci History
Specify the reason for the visit	Location, quality, severity, duration, context, timing, modifying factors, associated S/S	Constitutional, Eyes, ENT, cardiovascular, respiratory, Gl, GU, musculoskeletal, integumentary, neurologic, psychiatric, endocrine, hematological /lymphatic, allergic/immunologic	Past history, family, social, illnesses, operations, injuries

History – 4 Elements

- Problem Focused- a limited exam of the affected body area/organ system (1 body area or system);
- Expanded Problem Focused a limited exam of the affected body area/organ system and any other symptomatic or related body area(s)/organ system(s) (2-4 systems including the affected area);
- Detailed an extended exam of the affected body area(s)/organ system(s) and any other symptomatic or related body area(s)/organ system(s) (5-7 systems including the affected area); and
- Comprehensive a general multi-system exam or complete exam of a single organ system and other symptomatic or related body area(s)/organ system(s) (8 or more systems).

Physical Exam

19

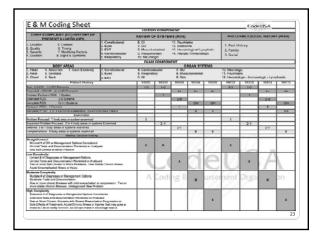
- Refers to the complexity of establishing a diagnosis and/or selecting a management option as measured by:
 - the number of diagnoses or management options to be considered;
 - the amount and/or complexity of data (medical records, diagnostic test, and/or other information that must be obtained, reviewed and analyzed);
 - the risk of significant complications, morbidity and/or mortality, as well as comorbidities, associated with the patient's presenting problem(s).

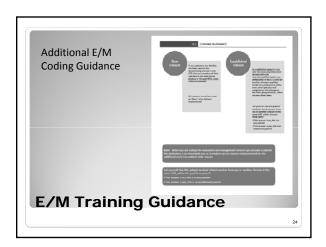
Medical Decision Making

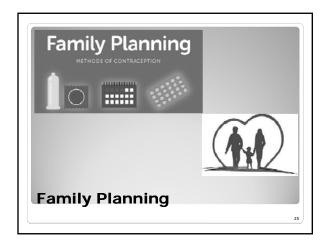
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		ponents* must meet of fy for a particular level		rate a re qu irements to
Code	99201 Problem Focused	99202 Expanded Problem Focused	99203 Detailed	99204 Comprehensive
Chief Complaint	Required	Required	Required	Required
History	1-3 HPI	1-3 HPI 1 problem pertinent (pp) ROS	4 HPI 1 pp ROS & 2-9 ROS 1 pp PFSH	4 HPI 1 pp ROS & 10+ ROS 2-3 PFSH
Exam	1-5 bulleted elements	6 bulleted elements	12 bulleted elements	All bulleted elements
Medical Decision Making	Straightforward	Straightforward	Low	Moderate

Three of		ponents* must meet y for a particular leve		ated requirements to
Code	99211**	99212 Problem Focused	99213 Expanded Problem Focused	99214 Detailed
Chief Complaint	Required	Required	Required	Required
History	Minor problem, patient may not see a	1-3 HPI	1-3 HPI 1 problem pertinent (pp) ROS	4 HPI 1 pp ROS & 2-9 ROS 1 pp PFSH
Exam	Qualified Provider (OP) (can bill	1-5 bulleted elements	6 bulleted elements	12 bulleted elements
Medical Decision Making	3 rd party if seen by RN)	Straightforward	Low	Moderate





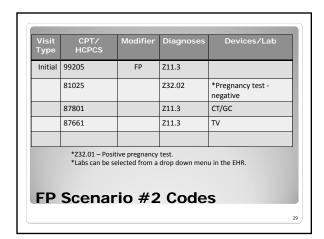


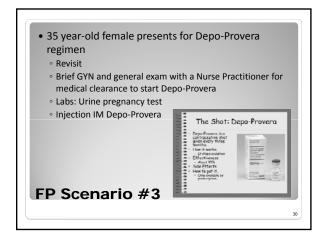
17 year-old established patient seen for an annual "check-up" and initiation of contraception; menses are regular; no complaints. Sexual debut 6 months ago; 2 lifetime partners; she admits to smoking about ½ pack of cigarettes daily.
 Pregnancy test and vaginal swab for STDs, Given Ortho-Tri Cyclen.
 Family Planning (FP) Scenario #1

Visit Type	CPT/ HCPCS	Modifier	Diagnoses	Devices/Lab
Annual	99214	FP	Z30.41	
	S4993	FP	Z30.41	Oral Contraceptives
	81025		Z32.02	*Pregnancy test - negative
	87801		Z11.3	CT/GC
	87661		Z11.3	TV
FP S	*Labs can b			menu in the EHR.

34 year-old female presents for an initial visit with c/o a vaginal discharge. She has a Hx of HTN (B/P elevated at 160/90), and diabetes, (currently taking Metformin 500mg bid.) HT, 5'5", weight 200 pounds.
 LMP- 45 days ago.
 Pregnancy test and vaginal swab for STDs.

FP Scenario #2





Visit Type	CPT/ HCPCS	Modifier	ICD-10 Diagnosis Code	Devices/Lab
Revisit	99213	FP	Z30.42	
	J1050	FP	Z30.42	Depo Provera
	81025		Z32.02	*Pregnancy test - negative
	*Z32	.01 – Positive p	oregnancy test.	
FP	Scenari	o #3	Codes	

20 year-old female presents for Implanor Decision was made at her previous exam 2 we Implanon inserted without difficulty	
FP Scenario #4	
	3

Visit Type	CPT/ HCPCS	Modifier	ICD-10 Diagnosis Code	Devices/Lab
Revisit	99213	FP	Z30.430	
	81025		Z32.02	*Pregnancy test - negative
	J7307		Z30.8	Implanon
	11981	FP	Z30.8	Implant insertion
		egnancy test pos		

• Beatriz has been a client at your clinic for several years. She has been an inconsistent condom and oral contraceptive user and at high risk for unintended pregnancy. She decides to try the Nuvaring and has been using it safely and successfully for six months. She comes into the clinic with complaints of spotting and bleeding especially after intercourse, which she believes is caused by the hormones in the ring. She wants to quit the ring and go back to condoms. She mentions something about her new boyfriend and how he won't be too happy about having to use condoms.

Scenario #5 (FP + STD on same day)

• You are concerned that the bleeding may be caused by CT/GC and not her hormonal contraceptive and that she will again be at risk for pregnancy with a method that she didn't use well previously.

• You test her for CT/GC/TV, treat her presumptively, explain the importance of her partner getting treated and tested as well, HIV prevention, discuss the importance of condoms for STI prevention, and continue her with the Nuvaring.

Scenario #5 (FP + STD on same day)

Visit Type	CPT/ HCPCS	Modifie r	ICD-10 Diagnosis Code	Devices/Lab
Revisit	99213	FP-25	Z30.8	
	81025		Z32.02	*Pregnancy test - negative
	87801		Z11.3	CT/GC
	87661		Z11.3	TV
HIV Counseling	99401		Z30.48	

Scenario #5 Codes

- At the current time, STD will bill full Medicaid eligible recipients for services rendered. Other non-Medicaid recipients will be income assessed and slid to zero.
- All STD patients should be considered a new patient with the implementation of the EHR.
- Family Planning and other program clients who test positive for an STD may be seen as a new/established DCS patient on a return date of service for treatment and counseling services.

STD Notes

- Code appropriate CPT codes for each date of service using coding guidance provided.
 - Reviewing with Alabama Medicaid correct CPT codes and modifier(s) for coding billable FP visits on same day of service as an STD Visit. For example, performing an FP Annual Visit with a wart treatment.
 - Reviewing 340B requirements to ensure we remain in compliance. For example, for FP patients treated presumptively for an STD, in the STD note – Review the medical record, Mark Medical Records reviewed, Update the medical record to reflect any additional services, document patient treated per STD Treatment Guidelines.

STD Notes

- 23 year old female presents with concerns about STI and wants to be tested.
 - New patient
 - General exam with focus on clinical manifestations of STI.
 - HIV counseling and testing.
 - $^{\circ}$ Laboratory tests for CT/GC/TV, syphilis and HIV test.

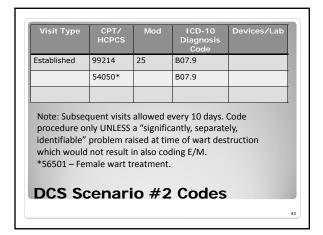
DCS Scenario #1

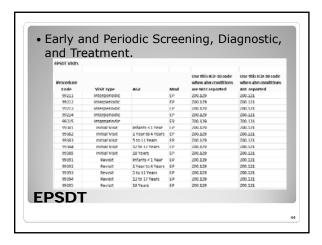
Visit Type New -Initial 99203 Z11.3 HIV 99401 730.9 Counseling 87801 Z11.3 CT/GC 86592 Z11.3 Syphilis 87661 Z11.3 87389 Z20.6 HIV test

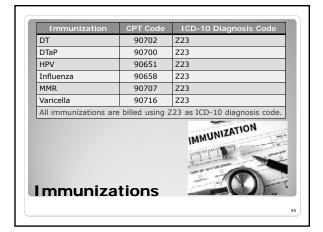
DCS Scenario #1Codes

 A 22 year old established male patient with complaints of a "bump" on his penis presenting today for wart treatment. A detailed history and exam are completed.

DCS Scenario #2







A 5-year-old established patient is at a physician's office for her annual well-child examination. The patient is scheduled to receive her first hepatitis A vaccine; her fifth diphtheria, tetanus, and acellular pertussis (DTaP) vaccine; and the influenza vaccine. After distributing the Vaccine Information Statements and discussing the risks and benefits of immunizations with her parents, the nurse administers the vaccines.

EPSDT Scenario #1

Visit Type	CPT/ HCPCS	Mod	ICD – 10 Diagnosis Code	Devices/Lab
Revisit	99393	EP	*Z00.129	
	90700		Z23	DTaP
	90633		Z23	HEP A
	90657		Z23	Influenza
			ORMAL conditions at	re reported.
EPSD				

Follow established ADPH clinic protocols.
Follow coding guidelines.
Different payers have different rules.
The diagnoses code must support the reason for the procedure.
There are specific requirements for 99211 for STD billing. Refer to STD Coding Guidance.

REMEMBER...

