# **Chronic Disease Self-Management Program**

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http://patienteducation.stanford.edu

#### Overview

- · What is self-management?
- What is the Chronic Disease
   Self-Management Program (CDSMP)?
- What is the evidence-base supporting CDSMP?

#### Self-Management: What Is It?

- Self-management is defined as the tasks that individuals must undertake to live with one or more chronic conditions.
- These tasks include having the confidence to deal with the medical management, role management, and emotional management of their conditions.

#### **Self-Management Support**

- Self-management support is defined as the systematic provision of education and supportive interventions by health care system to increase patients' skills and confidence in managing their health problems.
- These include regular assessment of progress and problems, goal setting, and problem-solving support.

### Self-Management and Patient Education

	<ul> <li>Self- Management</li> </ul>	<ul> <li>Patient Education</li> </ul>
Needs     Assessment     Content	Patient     Problems	What patient needs to
	<ul> <li>Disease, Role, and Emotional Management</li> </ul>	know • Disease Management
Outcomes	• Health status, Utilization	Knowledge / Behaviors

## Stanford Self-Management Programs

- Chronic Disease Self-Management (English/Spanish)
- Internet Self-Management Programs (Chronic Disease and Arthritis)
- · Arthritis Self-Management
- Positive Self-Management (HIV/AIDS)
- Tomando Control de Su Diabetes

# Chronic Disease Self-Management Program

- Built on structured patient and professional needs assessments.
- Systematically use strategies to enhance self-efficacy.
  - -Skills mastery
  - Modeling
  - Reinterpretation of symptoms
  - -Social persuasion

# **Chronic Disease Self-Management Program**

- Peer led small groups (10-15 people)
- · Standardized training for leaders
- Highly structured teaching protocol
- · Standardized participant materials
- · Several topics per session
- Evaluated in randomized trials for long term outcomes

## Chronic Disease Self-Management Program

- People with different diseases in same group
- 2 1/2 hours per week for 6 weeks
- Content: symptom management, exercise, nutrition, problem solving, communications, advance directives
- Process: self-efficacy, action planning, sharing

# Chronic Disease Self-Management Program Randomized Trial

#### **Demographic Data**

• Age 62 years

• Male 27%

Education 14 years

• No. Diseases 2.2

### Percent with Common Diseases

Lung disease 21%

Heart disease 24%

• Diabetes 26%

• Arthritis 42%

#### Chronic Disease Self-Management Program

6-Month Improvements in Health Outcomes

- · Self-rated health
- Disability
- Social and role activities limitations
- · Energy/fatigue
- · Distress with health state

# **Chronic Disease Self-Management Program**

Improvements in Utilization and Cost

- Average .8 fewer days in hospital in the past six months (p=.02)
- Trend toward fewer outpatient and ER visits (p=.14)
- Estimated cost of intervention \$200

### Differences Between CDSMP/ASMP at One Year

- Both courses demonstrated improvements in
  - -Self-reported health
  - -Health distress
  - -Role function
  - Self-efficacy
- There were no differences between programs except ASMP participants had less fatigue.

#### Tomando Control de su Salud Study Participants N=444

· Place of birth

- Mexico 63%
- Central America 21%
- United States 7%
- Other 9%

• Age 58 (22-91)

• Male 17%

### Tomando Control de su Salud Study Participants (N=244)

· Mean education 7.5 years

-3 or less years 23%

-4-6 years 30%

-7-11 years 17%

-12 or more years 30%

#### Tomando Control de su Salud Percent With Common Diseases

• Hypertension 54%

• Diabetes 45%

• Heart disease 19%

• Lung disease 17%

#### Tomando Control de su Salud

4-Month Improvements in Health Outcomes

- · Self-rated health
- · Health distress
- Fatigue
- Disability
- Role activity



#### For More Information

lorig@stanford.edu

http://patienteducation.stanford.edu

#### **CDSMP Licensing**

- Every organization offering CDSMP must have a license, renewable every 3 years.
- Cost of license depends on number of workshops/courses held annually.

#### License

10 courses or less \$500
 20 courses or less \$800
 30 courses or less \$1000

#### **CDSMP Personnel**

- Leaders
  - -Teach participants
- Master trainers
  - -Train leaders
- T-trainers
  - -Train master trainers

#### **CDSMP Training**

- Training class: 10-20 people
- · Length of training
  - Leaders-4 days; trainers-4.5 days
- Host your own training
  - -700 master trainers available
  - -Stanford trainers come to you
    - \$15,000 plus expenses
- Attend master training at Stanford
  - -\$1500 per health professional
  - -\$800 per lay leader

### **Maintaining Program Integrity**

- · No "innovation attacks"
- Full length trainings by 2 certified trainers
- Train for redundancy

### **Getting Started**

- Program, licensing, and training information available at http://patienteducation.stanford.edu
- License must be purchased before leaders are trained.

#### **Words of Wisdom**

- · Coordinate your efforts.
- · Don't underestimate time to recruit.
- Commitment
  - -Staff
  - -Financial
  - -Heart

### **Oregon Living Well Network**

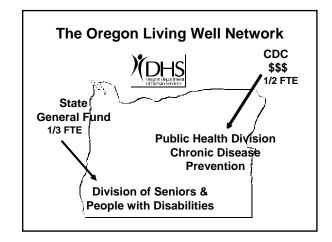
**Living Well with Chronic Conditions** 

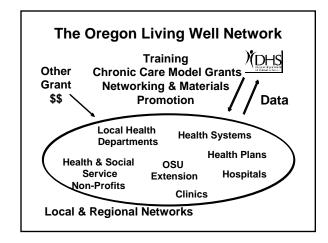
Laura Chisholm Saddler, MPH, CHES
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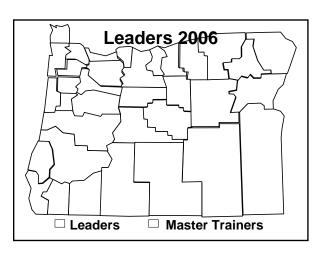
### **Oregon Living Well Network**

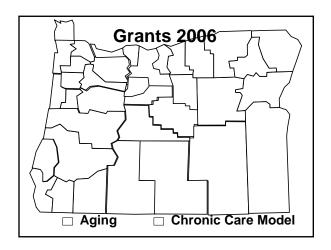
**Living Well with Chronic Conditions** 

Laura Saddler, MPH, CHES
Health Systems and Self-Management
Coordinator
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#### **Reach: Oregon 2005-2006**

- · Living well / CDSMP
  - -46 master trainers
  - -126 leaders
  - -68 programs in 13 counties
- · Tomando Control de Su Salud
  - -5 master trainers
  - -20 Tomando Control leaders

### Participants: Oregon 2005-2006

- 391 participants in database (38 of 68 programs)
- 700 estimated total participants
  - -86% female, 14% male
  - Age range 23-93, average age 64
  - -87% white, 8% Hispanic

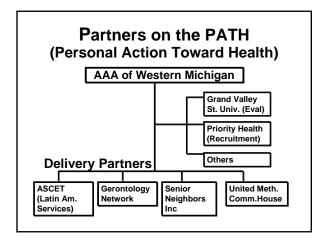
### Participants: Oregon 2005-2006

- Most common conditions indicated by participants:
  - -37% arthritis
  - -26% high blood pressure
  - -22% diabetes
  - -17% heart disease
  - -17% high cholesterol



### Partners on the PATH (Personal Action Toward Health)

Bonnie Hafner, BSN, RN
Quality Assurance Nurse
Area Agency on Aging of Western Michigan
Grand Rapids, Michigan



### **Funding**

- AoA Grant Funding
- \$10,000 grant from Grand Rapids
   Community Foundation to bring
   Spanish CDSMP to Kent County

### Sustainability/Funding

- Older American Act & Local Millage funding for PATH classes with contracted CASP providers, ongoing lay leader trainings
- · Health Promotion Coordinator

### Growth and Sustainability Additional Partners

- Kent County PATH Group
  - -Kent County Health Department
  - Diabetes Outreach Network
  - -MSU Extension
  - -Spectrum Health

### Growth and Sustainability Additional Partners

- · Function and benefits:
  - Sustainability/coordinated marketing
  - Joint collaboration trainings and recognition events
  - Expands reach
  - Expands resources
  - -Brings in additional funding

### Growth and Sustainability Statewide PATH Expansion

- · Michigan Partners on the PATH
  - State Department of Community Health
  - -Office of Services to the Aging
  - -MSU-Extension
  - Med-Net-1
  - Diabetes Outreach Networks

### **Growth and Sustainability Statewide PATH Expansion**

- Collaborative:
  - Formed in October 2005 to expand PATH CDSMP statewide
- · Resources:
  - Chronic disease funding
  - Michigan Public Health Institute funding Master Train-the-Trainer 3/07
  - Expertise data base, web site, fidelity, evaluation, implementation

### Partners on the PATH Kent County

- 489 participants attended one of 39 workshops over the past 2-1/2 years, including 50 Spanish older adults
- Four leader trainings, including one Spanish
- Four master trainers (MT's) including two Spanish MT's
- 30 lay leaders, including CASP staff and older adult volunteers from the community

#### **Participant Outcomes**

- With complete data at baseline and follow up for 170 people, PATH participants demonstrated significant changes in:
  - Minutes of aerobic exercise
  - Cognitive symptom management
  - -Pain
  - Health distress
  - -Fatigue
  - -Shortness of breath

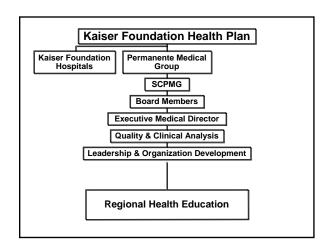
#### **Participant Outcomes**

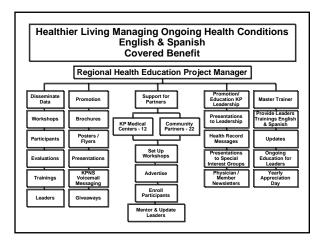
- Increases in health care utilization were noted. We are examining outliers that may have affected this data.
- Some changes were not significant until six months after classes.

Southern California Kaiser Permanente

# Healthier Living: Managing Ongoing Health Conditions

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#### **2006 Program Statistics**

- 76 new leaders trained for the English Program
- 14 new leaders trained for the Spanish Program
- KP Medical Centers
  - -84 English Workshops
  - -4 Spanish Workshops
  - -1,811 participants enrolled
    - 771 completed 6 sessions
    - 501 completed 4 sessions

### **2006 Program Statistics**

- · Community Locations
  - -4 English workshops
  - -30 Spanish workshops
  - -433 Participants enrolled
    - 166 completed 6 sessions
    - 139 completed 4 sessions

# Marshall Univ. Center for Rural Health Advancing Diabetes Self-Management RWJF Diabetes Initiative



A partnership of rural health centers and churches working to promote innovative ways to help people experience the benefit of taking control of their diabetes.

#### Help Yourself: Living a Healthy Life with Chronic Conditions

- A good fit for rural communities
- Effective at building skills to promote lasting behavior change
- Organizational understanding of self-management key concepts
- A good use of organizational outreach resources

#### **Spread Partners**



West Virginia Spread & Regional Spread

54 Partner Agencies in 10 States 17 Leader Trainings / 255 Leaders Trained Over 100 Workshops / 782+ Participants

### **Program Outcomes**

- 25% Improved general health
- 59% Improved confidence in performing self-management behaviors
- 50% Increase in physical activity
- 85% Use of cognitive symptom management techniques

# Marketing and Communication Materials

- Colorful images, market trainings and workshops
- Familiar logos lead participants to other self-management events
- Materials help integrate self-management key concepts and skills
- Social marketing supports and reinforces healthy behavior change