

## Insurance Company User

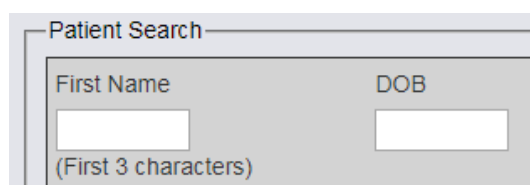
**Objectives: After completing this section the user will know how to:**

- Search for patient records
- Use the Vaccine Forecaster

An Insurance User is an individual who is employed by an insurance company (or organization classified as an insurance company) and needs access to immunization information. The primary purpose of this access level is to view immunization data to be used for insurance reporting.

### Patient Search

The patient search screen is the first screen displayed after logging in. The most efficient way to conduct a patient search is to use the first three letters of the legal first name and the date of birth (DOB).

A screenshot of a web form titled "Patient Search". It contains two input fields. The first field is labeled "First Name" and has a placeholder "(First 3 characters)". The second field is labeled "DOB".

If for some reason, the patient's name does not appear on the search results, there are several other fields that can be used if needed. If the patient's ImmPRINT Registry ID or SSN is known, these fields can be used individually.

A screenshot of a web form with two input fields. The first field is labeled "Registry ID" and the second field is labeled "Patient SSN".

Alabama Department of Public Health

Immunization Division, 201 Monroe St, Montgomery, AL 36104

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Once the search results are displayed, there may be more than one patient that meets the search criteria. Click on the desired patient. This is an excerpt of a search results list indicating which patient will be chosen.

Search Results	
<a href="#">Add New Patient</a> <a href="#">Report Duplicate Patients</a>	
Show <input type="text" value="10"/> entries	
Name	Patient Dob
TEST, TEST	03-29-2024
TESTTER, TESS	12-07-2019

The patient's information and vaccination history is now displayed. This is an excerpt of that display.

Vaccine History	
Name	DOB
TEST, TEST	03/29/2024
* Single and combination vaccines are evaluated on a single component level therefore th	
Vaccine History	
Vaccine	
DTP, DTaP, DT	
● DTAP-HIB-IPV <sup>A</sup> (05/29/2024) 0 years 2 months 0 days	
● DTAP-HEP B-IPV <sup>A</sup> (03/03/2025) 0 years 11 months 5 days	
Td, Tdap, Tetanus Toxoid	
IPV, OPV	
● DTAP-HIB-IPV <sup>A</sup> (05/29/2024) 0 years 2 months 0 days	
● DTAP-HEP B-IPV <sup>A</sup> (03/03/2025) 0 years 11 months 5 days	
Hib	
● DTAP-HIB-IPV <sup>A</sup> (05/29/2024) 0 years 2 months 0 days	
Measles, Mumps, Rubella	
● MMR (12/29/2024) 0 years 9 months 0 days	



When conducting a patient search, there is a possibility that the patient is not in the registry. In this case it may be necessary to add the patient to the registry. Please see the “New Patient” section of this manual for guidelines and instructions on how to correctly add a new patient to the registry.

When conducting a patient search, there is also the possibility that duplicate patient records exist. This happens when a patient has been entered into the registry twice unintentionally. In this case it is necessary to submit both records to be merged. Please see the “Duplicate Patients” section of this manual for instructions on how to correctly submit two patient records to be merged.

### **Vaccine Forecaster**

The vaccine forecaster is a tool that is used to see where a patient stands at that moment in time as compared to the ACIP recommendations. This document displays all vaccines entered in ImmPRINT. The valid vaccines are black in color. The invalid vaccines are red in color and also show reasons for the invalidity. This document also displays recommendations for vaccinations that are currently due and approaching in the future. This tool is designed to aid the clinician in the practice of administering vaccines but does not take the place of the licensed physician’s knowledge and experience. This is an excerpt from a vaccine forecaster.



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**Vaccine Forecast for :** TEST, TEST

**As of:** 03/27/2025

**DOB:** 03/29/2024

**Age:** 0 Yrs 11 Mo 28 Days

<u>Given Vaccine</u>	<u>Evaluated Vaccine</u>	<u>Vaccination Date</u>	<u>Evaluation</u>	<u>Invalid Reason</u>
DTAP-HEP B-IPV	DTAP (DAPTACEL)	03/03/2025	Valid	
DTAP-HEP B-IPV	HEP B ADOL/PED	03/03/2025	Valid	
DTAP-HEP B-IPV	IPV	03/03/2025	Valid	
DTAP-HIB-IPV	DTAP	05/29/2024	Valid	
DTAP-HIB-IPV	HIB (PRP-T)	05/29/2024	Valid	
DTAP-HIB-IPV	IPV	05/29/2024	Valid	
HEP B UNS	HEP B UNS	10/12/2024	Valid	
MMR	MMR	12/29/2024	Invalid	Below Minimum Age
PCV15	PCV15	05/29/2024	Valid	
ROTA RV5	ROTA RV5	05/29/2024	Valid	

<b>Recommended Vaccines:</b>			<b>Not Recommended Vaccines:</b>	
<u>Vaccine</u>	<u>Dose Number</u>	<u>Date Needed</u>	<u>Vaccine</u>	<u>Reason</u>
Hib	2	Due Now	Rotavirus	Too Old



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