

## Medical Home at 25: Where's It Been, Where's It Going?

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### Disclosure

- I have no financial interests to disclose in relation to the material that I am presenting today

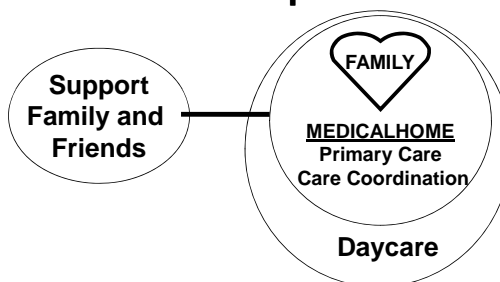
### Agenda

- The Family Centered Medical Home
  - A pediatric care innovation
- The FCMH and the Triple Aim
  - Outcomes clear
- A culture of improvement and the experience of 12 high functioning pediatric medical homes

### Agenda

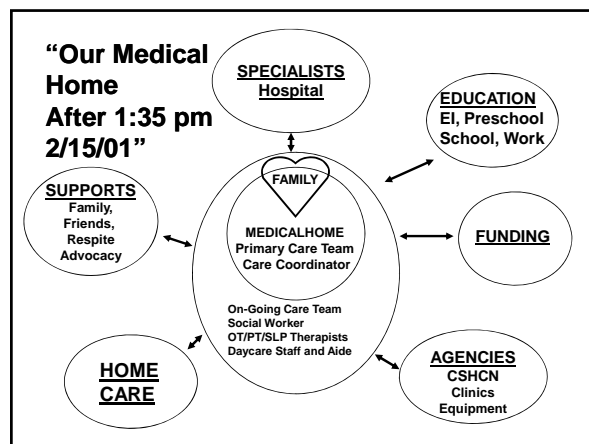
- The road ahead
  - Will we need a new brand name for high quality primary care

Sandy, Parent Partner  
Burlington, VT: "Our Medical Home until 1:30 p.m. 2/15/01"



### “And Then... Along Came the Amazing Miss Kate”

- Congenital Hydrocephalus
- Multiple revisions, infections, complications
- Cerebral Palsy, Epilepsy
- Downright remarkable



### Medical Home Transformation

- Timeline
- Outcomes
- Measures and recognition
- A culture of quality improvement

### Medical Home Timeline

- Late 1960s
  - AAP uses term “medical home” in reference to centralized pediatric medical records
- Dr. Cal Sia’s work in the 80s and early 90s leads to adoption of medical home as a model of primary care by the AAP and the U.S. MCHB

### Medical Home Timeline

- 1995
  - U.S. MCHB begins to fund medical home model demonstration projects
- 2002
  - Medical Home Index validated as a quantifiable measure of “medical homeness”

### Medical Home Timeline

- 2004 – 2006
  - National Medical Home Learning Collaboratives
    - 2011 – 12 CMHI revisits participants

**Medical Home Timeline**

- 2007
  - Joint Principles of the Patient-Centered Medical Home published
    - AAP, AAFP, ACP, and AOA

**Medical Home Timeline**

- 2008
  - First NCQA medical home recognition standards are published (revised in 2011)
  - Regional Medical Home pilot projects

**Medical Home Timeline**

- 2009
  - Evidence for value of medical home model grows
- 2010
  - Affordable Care Act, CHIPRA, meaningful use

**Medical Home Timeline**

- 2013
  - ? The Year of the Medical Home

**CMHI Defines Medical Home As . . .**

- ... a community-based primary care setting which provides and coordinates high quality, planned, family/patient-centered health promotion, acute care, and chronic condition management
- Through a process that is satisfying to patients and providers

-CMHI 2008

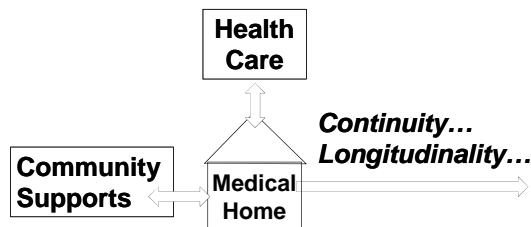
**The Primary Care Medical Home Partners with Patient Family at the Crossroads:**

- Vertically
  - Among health care systems / specialists / PCPs / others
- Horizontally
  - Among community agencies / schools

### The Primary Care Medical Home Partners with Patient Family at the Crossroads:

- Continuity
  - Across providers, settings, episodes of care
- Longitudinality
  - Over time

### The Primary Care Medical Home Partners with Patient Family at the Crossroads:



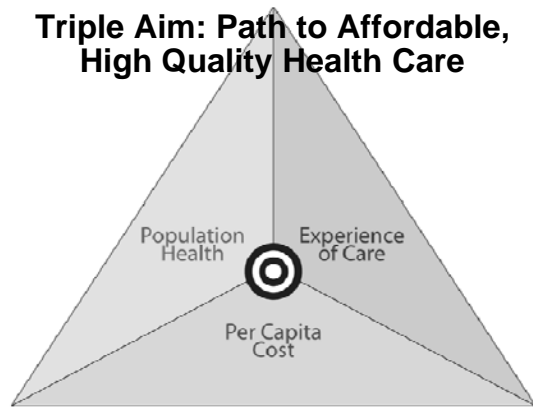
### Why Rebrand Primary Care?

- Ratio of primary to specialty care providers
  - U.S. = 30 / 70
  - Other industrialized nations = 70 / 30

### Why Rebrand Primary Care?

- Communities in the U.S. with higher concentrations of primary care
  - Lower costs
  - Better population health outcomes
- Decade long decline in career interest in primary care for U.S. physicians in training
  - Just now turning around...

### Triple Aim: Path to Affordable, High Quality Health Care



### Improved Experience of Care

- Medical Home family surveys
  - Family feedback – 80 families surveyed before and after a three year medical home implementation project
    - ↑ Care plans / summary
    - ↑ Health status

### Improved Experience of Care

- ↓ Parental worry
- ↓ School absences
- ↓ ER, hospitalizations, and specialty visits

– McAllister, Sherrieb, Cooley J Amb Care Mgmt, 2009

### Improved Population Health

- VA Integrated Service Network (OH)
  - COPD mortality of 10.1/100 patient years vs. 13.8/100 in the usual care group
  - BP control improved from 82% to 86% of patients in the PCMH program compared to 80% of same facility patients not in the program and 76% of VA patients statewide

### Improved Population Health

- Intermountain Healthcare (UT)
  - Absolute reduction of 3.4% in 2-year mortality
  - 13.1% died in PCMH group and 16.6% in control group

### Reduced Health Care Costs

- Higher overall MHI scores and higher domain scores for:
  - Care coordination
  - Chronic condition management
  - Office capacity
  - Lower hospitalization rates

### Reduced Health Care Costs

- Higher chronic condition management domain scores
  - Fewer ER visits

– Cooley, McAllister, Sherrieb, Kuhlthau Pediatrics, July 2009

### Measures and Recognition

- Medical Home Index
  - Validated, 25 item scored self-assessment
  - Pediatric and adult care versions
  - Short version

### Measures and Recognition

- Widely used
  - Pre and post measure in national and state learning collaboratives
  - Used for medical home recognition in some medical home pilot projects

### Measures and Recognition

- Special version adopted as national measure for all CHIPRA demonstration project
- Health Care Transition Index now available

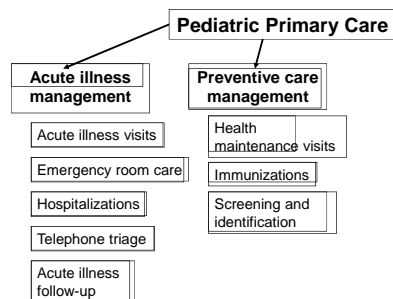
### NCQA – Medical Home Recognition

- First available in 2008
- Involves a series of medical home characteristics
  - Includes “must pass” items
  - Requires a portfolio of documentary evidence

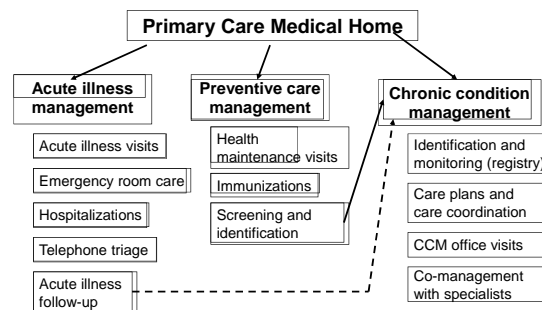
### NCQA – Medical Home Recognition

- Results in score after NCQA review
- Three levels of recognition
- Requires payment of a fee to NCQA
- New edition in 2011
- Used to justify prospective payments in some Medical Home pilot projects

### The Existing Primary Care Model



### The Medical Home Model



### **A New Culture of Quality Improvement**

- Methodology for change
- Learning collaboratives
  - The National Medical Home Learning Collaboratives
- Maintenance of certification

### **QI – Methodology for Change**

- Changing a busy pediatric primary care practice is like changing the tire on a bicycle while you're riding it

*“Every system is perfectly designed to get the results that it gets”*

– Deming

### **QI – Methodology for Change**

- Change
  - Mindful, intentional, planned, tested, sustained
  - Includes input of those whom it affects
  - Requires a commitment of time and resources

### **QI – Learning Collaboratives**

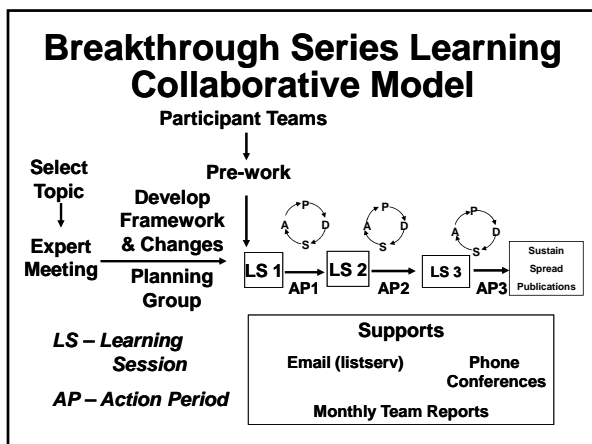
- Organized approach to quality improvement across multiple settings
- Collaborative learning
  - Shared ideas and innovations
  - Shared data
  - Shared successes

### **QI – Learning Collaboratives**

- Various models
  - Breakthrough Series Learning Collaborative - IHI

*The current system cannot do the job. Trying harder will not work. Changing systems of care will.*

– Crossing the Quality Chasm - 2001

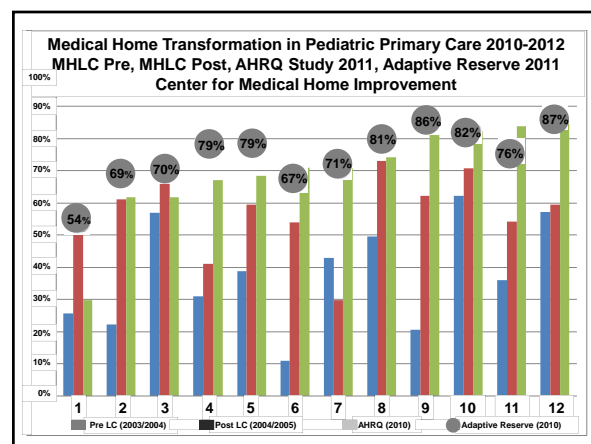


- ### Lessons of the National MHLC
- If you do nothing else...
    - Identify your population of CSHCN
    - Gain family participation / feedback
    - Develop the capacity for practice-based care coordination and the use of care plans

- ### During the 1st MHLC
- Title V and primary care partnerships
  - Parent partners on 90% of teams
  - Identification of CSHCN in 80% of practices
    - 60% enter registry

- ### During the 1st MHLC
- Care coordination
    - 20 / 24 sites with care coordinator
      - 75% budgeted
    - Time dedicated: 20 – 40 hours
  - Emergency room visits reduced

- ### Medical Home Transformation in Pediatric Practice
- What drives change?
    - 2 – year AHRQ supported study (2010 – 12)
    - 12 highest-performing pediatric practices from the national medical home learning collaborative in 2004 and 2005





### “The Moment of Transformation”

*“I think ‘medical home’ is a process. I don’t think it’s an endpoint. It is constantly evolving; if you get one thing going, there is always something else you can tweak or improve upon. It should be a way of {practice} life.”*

– Pediatrician

### Confusing Labels . . .

- Medical Home ≠ Health Home
  - Well, not usually – but sometimes it can
  - Or, when you’re in Minnesota or Oregon

### Health Home – According to ACA 2703

- Delivers a defined set of six services
- To Medicaid beneficiaries with specific chronic health or mental health conditions
  - Or dually eligible individuals
- By a designated provider, team of health professionals, or health team

### Health Home – According to ACA 2703

- Could be provided by a primary care medical home, but may involve a larger team or a non-traditional health care setting

### Proposed NH CareConnect Health Home Model for Dually-eligible Adults

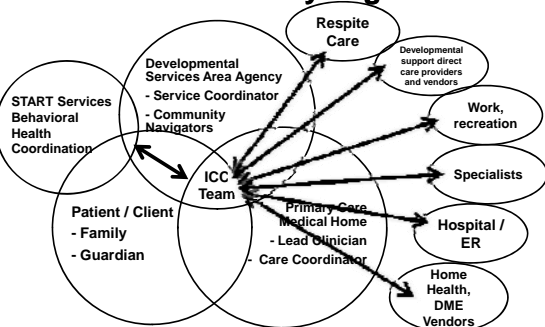


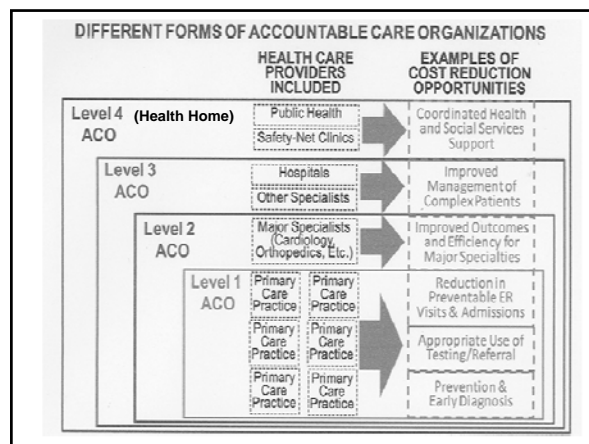
Figure 2: CareConnect-Integrated Care Coordination Model

### Integrated Care Organizations Including Accountable Care Organizations (ACO)

- Provider-led organizations with strong base of primary care
- Collectively accountable for quality and costs across the full continuum of care for a population of patients
- Payments linked to quality improvements

### Integrated Care Organizations Including Accountable Care Organizations (ACO)

- Reliable and progressively more sophisticated performance measurement to provide confidence that savings are achieved through improvements in care



### ACOs May Make Medical Home Brand Irrelevant

- Primary care settings without medical home functionalities will not be able to survive in an ACO environment
  - Even with medical home recognition awards

### Necessary Medical Home Functionalities

- Empanelment
  - Relationship with patients and families
- Access
  - Evening, weekends, holidays, same day
- Proactive, health promotion

### Necessary Medical Home Functionalities

- Co-management with specialists
  - Explicit, clear
- Coordination of care and services
  - Vertically and horizontally
- Management of transitions in care

### Necessary Medical Home Functionalities

- Integrated, high quality information systems
- Family engagement in care and improvement

### **ACO Members Need . . .**

- Organized approach to quality
- Evidence of providing highly efficient care (low cost)

### **ACO Members Need . . .**

- Ability to coordinate care along the continuum
  - With hospitals
  - With specialists
  - With community services
  - With primary care practices

### **ACO Members Need . . .**

- Ability to manage data to measure outcomes for the population served

### **Future of Medical Home Recognition**

- In non-integrated systems of care, primary care must “qualify” for enhanced payments for medical home functionalities
- In integrated systems with global payments (e.g. ACO models), primary care will need medical home functionalities in order to participate

### **Future of Medical Home Recognition**

- Naming this “medical home” or requiring recognition will become unimportant

### **A Culture of Quality Improvement Will Be Needed for Survival**

*“When you stop getting better, you stop being good”*

–Wyatt Taylor, North Carolina Summer Camp Director

***Home is the place where,  
when you have to go there,  
they have to take you in.***